



**NOCIL LIMITED**

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**STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND NINE MONTHS ENDED  
31 DECEMBER 2012**

₹ in Lakhs

PARTICULARS	For the Quarter ended on			For the Nine months ended on		For the year ended on
	31.12.2012 (Unaudited) (Reviewed)	30.09.2012 (Unaudited) (Reviewed)	31.12.2011 (Unaudited) (Reviewed)	31.12.2012 (Unaudited) (Reviewed)	31.12.2011 (Unaudited) (Reviewed)	31.03.2012 (Audited)
<b>1 Income from Operations</b>						
a) Net sales (Net of excise duty)	11,350	12,657	12,083	36,777	35,392	47,678
b) Other operating income	57	75	60	186	367	447
<b>Total income from operations (net)</b>	<b>11,407</b>	<b>12,732</b>	<b>12,143</b>	<b>36,963</b>	<b>35,759</b>	<b>48,125</b>
<b>2 Expenses</b>						
a) Cost of materials consumed	7,800	7,972	7,180	23,715	22,307	29,930
b) Purchases of stock-in-trade	87	60	74	218	206	265
c) Change in inventories of finished goods, work-in-progress & stock-in-trade	(1,030)	190	650	(500)	(499)	(709)
d) Employee benefits expense	921	894	848	2,710	2,567	3,441
e) Depreciation and amortisation expense	177	180	203	535	599	899
f) Utilities	1,212	1,398	1,126	3,792	3,535	4,738
g) Other expense	1,790	1,708	1,759	5,149	5,307	7,197
<b>Total expenses</b>	<b>10,957</b>	<b>12,402</b>	<b>11,840</b>	<b>35,619</b>	<b>34,022</b>	<b>45,761</b>
<b>3 Profit from operations before other income, finance costs &amp; exceptional items (1-2)</b>	<b>450</b>	<b>330</b>	<b>303</b>	<b>1,344</b>	<b>1,737</b>	<b>2,364</b>
4 Other income	202	462	652	1,371	1,455	2,348
<b>5 Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>652</b>	<b>792</b>	<b>955</b>	<b>2,715</b>	<b>3,192</b>	<b>4,712</b>
6 Finance costs	86	57	3	171	11	28
<b>7 Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>566</b>	<b>735</b>	<b>952</b>	<b>2,544</b>	<b>3,181</b>	<b>4,684</b>
8 Exceptional Items -Diminution in value of investment, reversed	-	-	-	-	-	22
<b>9 Profit from ordinary activities before Tax(7+8)</b>	<b>566</b>	<b>735</b>	<b>952</b>	<b>2,544</b>	<b>3,181</b>	<b>4,706</b>
10 Tax expense	25	160	296	560	946	1307
<b>11 Net Profit after tax (9 - 10)</b>	<b>541</b>	<b>575</b>	<b>656</b>	<b>1,984</b>	<b>2,235</b>	<b>3,399</b>
12 Paid up equity share capital (face value Rs. 10)	16,079	16,079	16,079	16,079	16,079	16,079
13 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	17,205
<b>14 Earnings per share (of Rs. 10 each) (not annualised)</b>						
- Basic	0.34	0.36	0.41	1.23	1.39	2.11
- Diluted	0.34	0.36	0.41	1.23	1.39	2.11
See accompanying notes to the financial results						



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PARTICULARS	For the Quarter ended on			For the nine month ended on		For the year ended on
	31.12.2012 (Unaudited) (Reviewed)	30.09.2012 (Unaudited) (Reviewed)	31.12.2011 (Unaudited) (Reviewed)	31-12-2012 (Unaudited) (Reviewed)	31-12-2011 (Unaudited) (Reviewed)	31.03.2012 (Audited)
<b>A PARTICULARS OF SHAREHOLDING</b>						
1. Public Shareholding:						
- Number of Shares	101,835,201	101,835,201	103,185,201	101,835,201	103,185,201	101,836,382
- Percentage of Shareholding	63.34	63.34	64.18	63.34	64.18	63.34
2. Promoters and Promoter Group Shareholding	58,951,779	58,951,779	57,601,779	58,951,779	57,601,779	58,950,598
a) Pledged / Encumbered						
- Number of shares	16,686,269	16,686,269	16,686,269	16,686,269	16,686,269	16,686,269
- Percentage of shares (as a % of total shareholding of promoter and promoter group)	28.30	28.30	28.97	28.30	28.97	28.31
- Percentage of shares (as a % of the total share capital of the Company)	10.38	10.38	10.38	10.38	10.38	10.38
b) Non- encumbered						
- Number of shares	42,265,510	42,265,510	40,915,510	42,265,510	40,915,510	42,264,329
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	71.70	71.70	71.03	71.70	71.03	71.69
- Percentage of shares (as a % of the total share capital of the Company)	26.28	26.28	25.45	26.28	25.45	26.28
<b>Particulars</b>	<b>3 months ended on 31-12-12</b>					
<b>B INVESTORS COMPLAINTS</b>						
Pending at the beginning of the quarter	-					
Received during quarter	1					
Disposed off during the quarter	1					
Remaining unresolved at the end of the quarter	-					

10/11/12

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**Notes:**

1. The Company is primarily engaged in the business of manufacture of Rubber Chemicals which, in the context of Accounting Standard (AS 17) on "Segment Reporting", constitutes a single reportable segment.
2. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 29th January 2013.
3. Previous period/year figures have been regrouped, wherever necessary.

**In Terms of our report attached**

**For and on behalf of the Board**

**For DELOITTE HASKINS & SELLS  
Chartered Accountants**

**For NOCIL Limited**

*P.B. Pardiwalla*

**P.B. Pardiwalla  
Partner**

*(Signature)*  
**(C.R.Gupte)  
Managing Director**

**Place : Mumbai**

**Date : January 29, 2013**